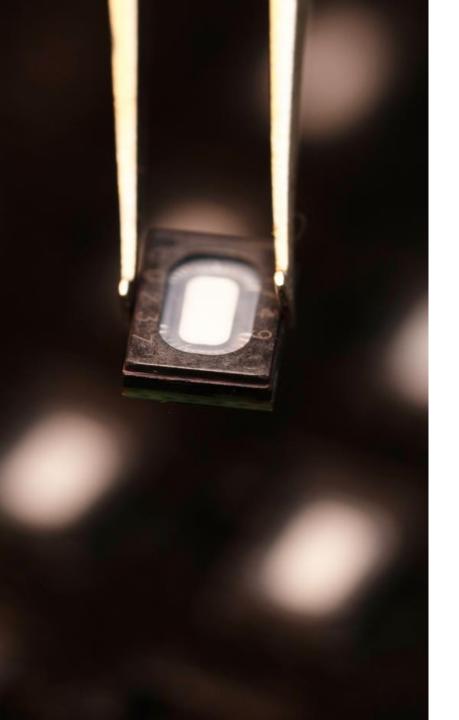


Powered by revolutionary USound Audio Technology



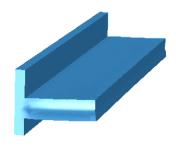


OUR GOAL
IS TO EMPOWER
PEOPLE WITH THE
BEST AUDIO
EXPERIENCE

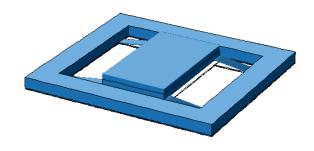


TECHNOLOGY PRINCIPLE

Originally patented in 1877, the electrodynamic speaker is a holdover from the 19th century still surviving in our 21st-century products.



Our base technology relies on piezoelectricity. Crystals exhibiting these characteristics, such as PZT (lead zirconate titanate), extend or shrink when an electric field is applied across its electrodes.



Using multiple cantilevers creates a translation, pushing a piston up and down. This replaces the traditional coil moving in a magnetic field as found in conventional speakers.



Finally, mounting a membrane and a plate closes the acoustic shortcut and increase the effective area, thus enabling the sound generation.

The result is a system working just like a standard electrodynamic speaker, but with the bulky magnet-coil engine replaced by integrated piezo-actuators on a MEMS chip.





Initially 11M€ in venture capital and 6M€ in public funding





Strong IP portfolio right from the beginning with 29 patents families filed

Numerous partnerships with international manufacturing and R&D partners, e.g., STM, Flex

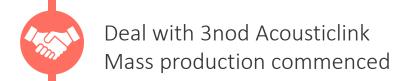




2017 Austria's Born Global Champion

2018 Fast Forward Award 2018 Frost & Sullivan Technology Innovation Award







2018: More than 150 patent applications pending for product innovations

2018: office in San Francisco





27M€ investment mainly coming from venture capital

2019: offices in Shenzhen and Shanghai





2020: Launch of Fauna audio glasses on the B2C market



- USound's consumer brand launched in 2020
- Well known and successful Austrian sunglasses fashion brand meets Austrian audio pioneer, with revolutionary speaker technology (150 patents)
- Focused strategy Limited distribution partners, limited channel partners
- Channel partner model to secure smooth market entry and development
- POS display solutions for stores
- More products on the roadmap for 2021





FAUNA AUDIO EYEWEAR CONFIDENTIAL

OUR FRAMES



SPIRO



Spiro Transparent Brown

Style: Unisex

Acetate: Transparent Brown

Lens: Graded Brown





FABULA



Fabula Crystal Brown Style: Female Acetate: Brown crystal Lens: Brown solid





MEMOR HAVANA



Memor Havana Style: Unisex Acetate: Turtle Lens: Blue filter

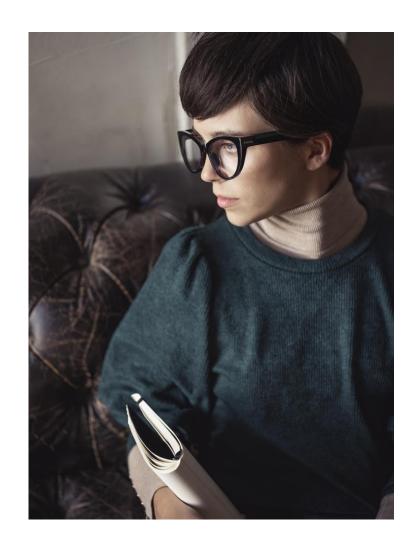




LEVIA



Levia Black Style: Female Acetate: Black Lens: Blue filter

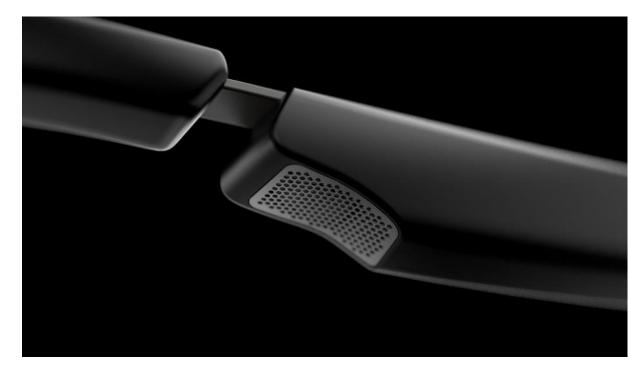




CUTTING EDGE MEMS SPEAKER TECHNOLOGY



- Great bandwidth
- Sleek design due to miniature size
- Powerful speech intelligibility capability



- Smaller, light-weight audio system
- Enables design focused on ergonomics & comfort
- Longer battery life



FEATURES & SPECS

- Support for music streaming and phone calls (A2DP, HFP, HSP, PBAP profiles)
- Connection via Bluetooth 5.0 to Android & iOS
- Four speakers (2-Way-Audio), two microphones
- Touch user interface on the temples
- Dust- & Water protection (IP52)
- Sound accuracy due to MEMS technology
- Up to 4 hours continuous music/phone calls and up to 20 hours standby
- Charge eyewear in the charging case via magnetic connectors



FAUNA .V. THE COMPETITION

- Designer fashion glasses vs. plastic sound gadgets from competitors
- Slim design (especially temples) due to USound's patented speaker technology
- **High end material**: Italian acetate vs. plastic used by most competitors
- Enables optical lenses use (replaceable lenses)
- Touch interface on both temples to adjust volume, pick up phone calls, ...
- Charging case with integrated power bank included no messy cables attached to your glasses
- Assistant app (including the "whisper" feature), helping the user to perform better



Charging Case

CASE TOP

Inner surface

Material: Soft textile

Colour: Beige

CASE BOTTOM and TOP

Outer surface

Material: textile

Colour: Green



USB-C CONNECTOR

CHARGING CONTACTS

Material:

Colour: Gold

CASE BOTTOM

Inner surface

Material: Plastic

Coated: Soft touch lack

Colour: Beige



